

# Castle Funding, Inc.

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## Private Hard Money Investor Loan Commercial Funding Questionnaire

Commercial Funding From \$10,000 to \$999,999,999

- Private Hard Money Investor Loan Services
- Business Planning Services
- Marketing Consulting

Castle Funding, Inc. is a national resource for mortgage industry professionals, providing capital resources for private hard money investor loans, full business planning, and business development assistance

**How The Process Begins:** Simply complete and submit this questionnaire and Castle Funding, Inc. will provide: A free telephone consultation to briefly discuss your project and an overview of our services. We will then email or fax to you our complete literature package, including a project questionnaire. After you complete the questionnaire, please return it to us along with any other information, documentation, summaries, plans, etc. After reviewing your information, we will provide you with a follow-up consultation, including a comprehensive review, evaluation of your project, and plan of action.

Name: \_\_\_\_\_ Title: \_\_\_\_\_

Organization: \_\_\_\_\_

Street Address, City, State & ZIP Code: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Home Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Email Address: \_\_\_\_\_ Web Site: <http://> \_\_\_\_\_

**Type of Financing** (Circle One):

- Refinancing
- Acquisition
- Bridge Loan
- Business Loan
- Credit Line
- Equipment Financing/Leasing
- Equity or Reit
- Factoring/Leasing
- Hard Money
- Mezzanine
- Real Estate
- SBA/Bank Loan
- Start Up/Seed
- Venture Capital

**Credit Rating** (Circle One):

- Excellent
- Fair
- Good
- Poor

**Latest 12 Months' Revenues  
in US Dollars** (Circle One):

- 0
- Under 250,000
- 250,000 to 1,000,000
- 1,000,000 to 2,500,000
- 2,500,000 to 10,000,000
- 10,000,000 to 20,000,000
- 20,000,000 to 50,000,000
- 50,000,000 to 100,000,000
- 100,000,000+

**Total Assets in US Dollars** (Circle One):

- 0
- Under 250,000
- 250,000 to 500,000
- 500,000 to 1,000,000
- 1,000,000 to 2,500,000
- 2,500,000 to 5,000,000
- 5,000,000 to 10,000,000
- 10,000,000 to 15,000,000
- 15,000,000 to 30,000,000
- 30,000,000 to 50,000,000
- 50,000,000+

**Cash on Hand in US Dollars:**

\_\_\_\_\_

Credit Score: \_\_\_\_\_ Do You Have Audited Financial Statements: \_\_\_\_\_ If Yes, How Many Years: \_\_\_\_\_

Business Type (Circle One):    New    Existing                      Total Project Cost in US Dollars: \_\_\_\_\_

Requested Loan Amount: \_\_\_\_\_

**Plan for Repayment:**

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**Description of Collateral/Property/Business:**

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**Use of Proceeds:**

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**Please Use These Lines For Any Additional Information You Would Like Us To Consider:**

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**Applicant Signature:**

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**Applicant Name** (Please Print):

**Date Signed:**

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